

California Senior Insurance Notice – Voice Authorization Script

“Hello, this is Michael Jacobs, a licensed insurance agent with American Amicable Life Insurance Company of Texas, agent number 1113335. I’m calling today to complete a voice authorization for the California Senior Insurance Notice and to obtain your verbal consent to proceed.

This notice is required to inform you of the following:

1. I am a licensed insurance agent, and the purpose of this meeting is to discuss, offer, or deliver one or more insurance products, which may include life insurance, annuities, or other insurance-related products.
2. You have the right to have other individuals present during this meeting, such as a family member, financial advisor, or attorney.
3. You have the right to end this meeting at any time.
4. You also have the right to contact the California Department of Insurance for more information or to file a complaint. Their phone numbers are 1-800-927-4357 or 213-897-8921.

If there are any other individuals participating in this meeting, I will mention their names now. If you would like someone to be included, please let me know.

Before we continue, I need to confirm that you understand and agree to everything I’ve just shared with you. Your verbal response will serve as your electronic voice signature and carries the same legal effect as a written signature.

To proceed, please state the following:

- Your full name:
- Today’s date:

Do you consent to use your voice signature for this process?

Thank you. That concludes the voice authorization part of this call. If you have any questions, you're always welcome to reach out to me directly.