

Dear Policyholder, I am your dependable life insurance policy, designed to safeguard your loved ones. You work hard to provide for them, and I'm here to ensure they are taken care of in your absence. Your efforts now will benefit your family later. Remember, I'm here to serve you, and as long as you keep your part, I will fulfill my promise. Sincerely, Your Life Insurance.

Why People Call Us:

_____ is protecting _____ with:
(Insured) (Beneficiary)

- Burial /Final Expenses or additional coverage
- Mortgage Protection on Loan/Foreclosure Prevention/Equity Protection
- Income replacement to help with bills, utilities, cost of living expenses
- Child “Grow With Me” policy/ Grandchild “Grow With Me” policy/ Children's college funds
- Retirement Protection Program/401k principle preservation program
- Safe money preservation from market

What you need to know:

Name: _____

Insurance Company Name: _____

Insurance Company Phone Number: _____

Agent Name: _____

Agent Phone Number: _____

Last Things:

- Text contact card
- Insurance Company Information/Brochure
- I am your insurance policy
- “Do you have your ERS set up?”